



Careem Plus

Offline Competition Analysis

01

Scope



Scope

Data

- User base
- Active markets
- Usage/frequency for each use case
- TAM for each use case

Offerings

- Introduction/leading proposition
- Services and use cases
- Deals, discounts, offers, promos
- Subscription plans and their costs

Experience

- In-app discovery
- Off-app redemption

Sentiments Analysis

- User feedback on social media
- Pain points, shortcomings, complaints
- How do people feel about existing solutions - what do they want more?

Separate studies



- Partners/vendors
 - Area-wise participation
 - Plans, fees
 - Pain points and shortcomings of existing solutions
- In-depth app experience

02

UAE Market



Subscription

Non-subscription

























The Entertainer



History



- Started in 2001- traditional print coupon service
 (AED 99 AED 495 and may be more)
- 2013 launched app → 2018 "app only"





Data



- 3 million users globally in 2019
- Avg savings per user in 2015 AED 6000
- Active Markets





Asia

Singapore

Africa

Cape Town

Johannesburg & Pretoria

Durban

User base



5 types of customers (2017)

- Competitors want to save more than their friends
- Savers want to save as much as they can
- Explorers use discounts as a mean of discovering new outlets
- Socialites prefer to go out in large groups
- Tourists make heavy use of the app in a short burst and tend not to use it again

Leading proposition



hook

The best buy 1 get 1 & discount offers

Get instant 12-month access

Download now







How do they introduce themselves?

What is the ENTERTAINER?

The 2-for-1 and discount app with over 3 million members globally.

We're here to help people experience more and pay less thanks to awesome offers at high-quality restaurants; bars; spas; attractions; activities; salons; sports and fitness venues everywhere!

5:17 4 Hey, we are the ENTERTAINER

Focus on savings first

We're here to help you save

Life's a lot more fun when you can save BIG on dining out, kids' play areas, self-pampering and so much more, all year long.



Make your money back in an offer or two

Explore your city's top spots and round up quality savings worth the cost of the app.





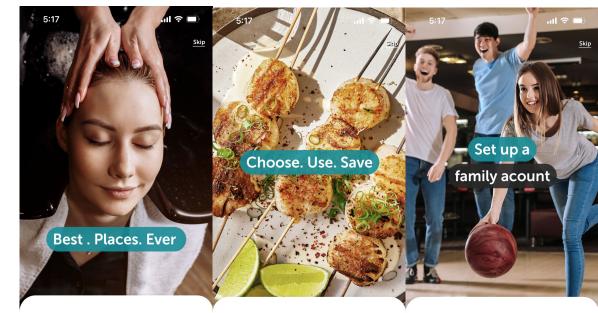
Savings first

Choices second

Personalisation next

With multiple users able to access a single Entertainer account, whether in book or app form, one of the main challenges that Ashford faces is being able to tailor each individual consumer's experience. "We are fanatical about using data to make our app more personalised and relevant to each

customer," he says. "A lot of our customers aren't just people, but households. My wife and I could be using the same account, which could result in me receiving suggested offers that aren't to my taste. Netflix, for instance, has tackled this issue very well. We've got some very exciting plans on the horizon that will tackle this issue head on."



Loads of experiences are waiting for you

Just register if you're a new user or sign in with your ENTERTAINER login details, and you're good to go!



Enjoy 7 days a week*

Pick a place, tap an offer, show your ENTERTAINER app & have fun saving. It's so easy to use! *except on public holidays and exclusion days

Share the savings with your family & friends. Each person gets individual access & can use the app at their convenience.

Add up to 4 people







Offerings - services

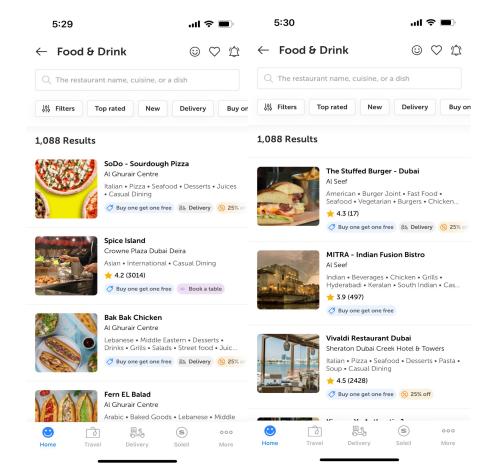


Categories

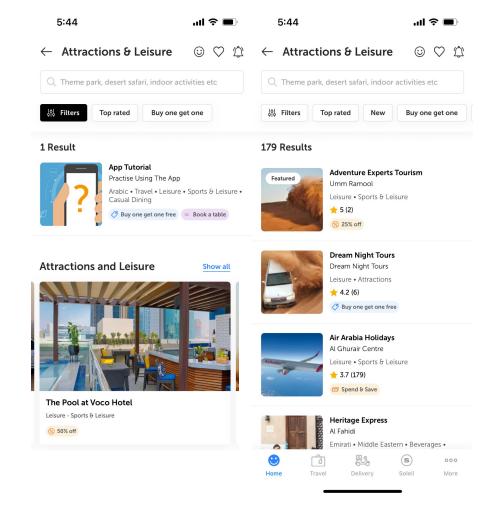


- Food & Drink restaurants and pubs
- Beauty & Fitness spas, salons, gyms, health clubs, medical & dental
- Attractions & Leisure entertainment, sports, attractions
- Fashion & Retail opticians, pet stores, confectionery, flowers, fashion
- Everyday Services auto, cleaning, courses, events, pets, tailoring
- Travel hotel bookings

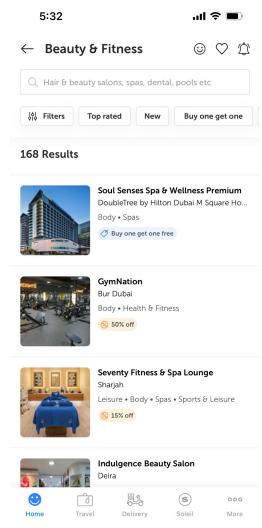
- Food & Drink
 - Buy one get one
 - Percentage off (mostly 25%)
 - Delivery
 - Takeaway
 - Reservation



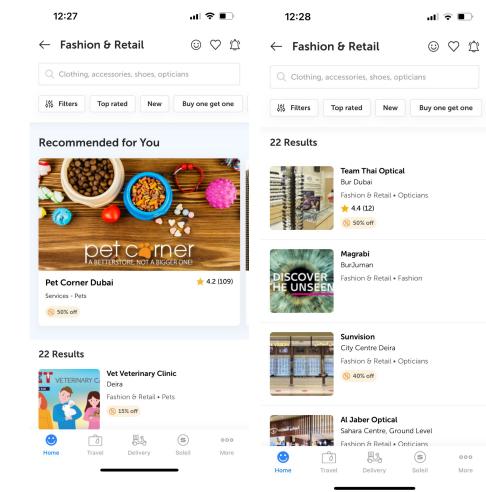
- Attractions & Leisure
 - Buy one get one
 - Percentage off (10% 50%)
 - Reservation/Spend and save



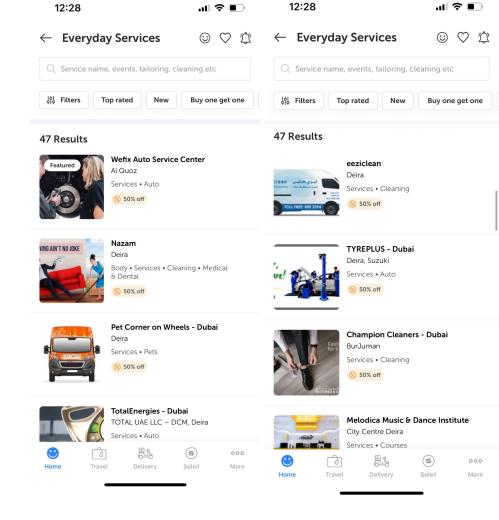
- Beauty & Fitness
 - o Buy one get one
 - Percentage off (mostly 50%)



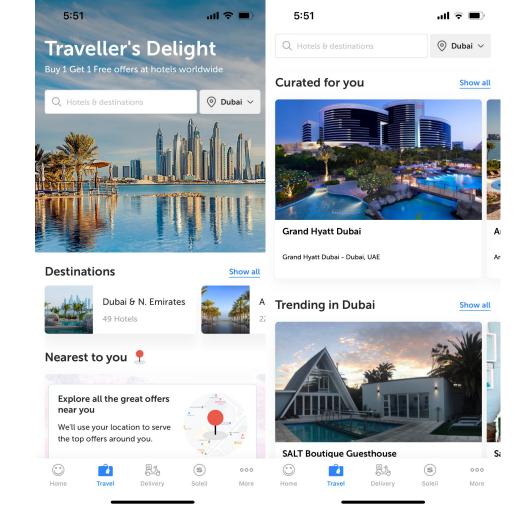
- Fashion & Retail
 - Buy one get one
 - Percentage off (15% 50%)



- Everyday services
 - Buy one get one
 - Percentage off (mostly 50%)

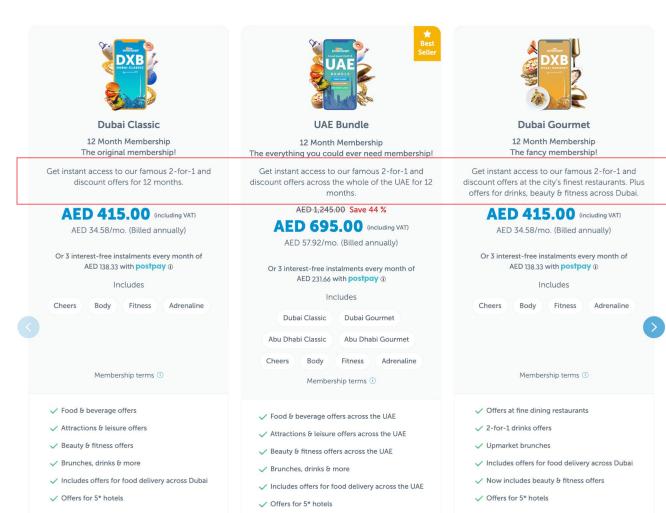


- Travel
 - Buy one get one
 - Percentage off (mostly 50%)



Do more and spend less. You'll wonder how you ever lived without it....

Offerings subscription regular



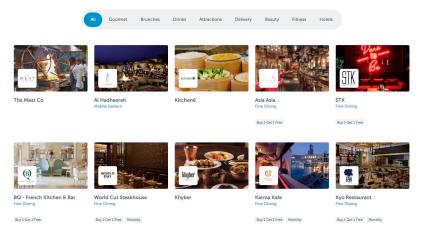
Offerings - subscription regular



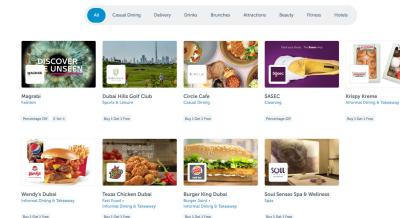
Gourmet

Classic

Here's a taste of what's inside...



Here's a taste of what's inside...



See more

See more

Offerings - subscription tourist



ENTERTAINER tourist - UAE

Explore the UAE

Note: Some ENTERTAINER offers are not available in the ENTERTAINER tourist - UAE.

Valid for 30-days from the date of purchase

AED 204.75 (including VAT)

Includes UAE Bundle 2021

Excludes Delivery

Excludes Everyday Services

Excludes Fitness

- K
- ✓ 14,000+ food & beverage offers
- ✓ Includes hotel offers & packages
- √ 1000+ attractions & leisure offers
- ✓ Brunches, drinks & more
- Includes shopping discounts
- ✓ Includes spa & salon offers





ENTERTAINER tourist - Bahrain

Explore Bahrain

Get instant access to our famous Buy-One-Get-One-Free and discount offers for 30-days

Valid for 30-days from the date of purchase

AED 77.00 (including VAT)

Includes Bahrain 30-days membership

Includes Cheers Bahrain 30-days membership

- √ 1000's of food & beverage offers
- ✓ Includes hotel offers & packages
- ✓ 100's of attractions & leisure offers
- ✓ Brunches, drinks & more
- Includes shopping discounts
- ✓ Includes spa & salon offers

Buy now

Tell me more





ENTERTAINER tourist - Qatar

Explore Qatar

Get instant access to our famous Buy-One-Get-One-Free and discount offers for 30-days

Valid for 30-days from the date of purchase

AED 121.00

Includes Qatar 30-days membership

Includes Gourmet Qatar 30-days membership

- √ 1000+ food & beverage offers
- ✓ Includes hotel offers & packages
- ✓ 100+ attractions & leisure offers
- ✓ Brunches & more
- Includes shopping offers
- ✓ Includes spa & salon offers

Buy now

Tell me more



Offerings subscription soleil



30-day ENTERTAINER soleil – Single



ENTERTAINER soleil Single membership



ENTERTAINER soleil Family membership

Includes 30 days of unlimited free access to the finest beach clubs, exclusive hotel pools and premium fitness venues. Non-ENTERTAINER members can also access our famous 2-for-1 and discount offers across the UAE.

30-DAY ACCESS

AED 895.00 (including VAT)

595.44/mo. (Billed annually.)

Includes unlimited access to the finest beach clubs, exclusive hotel pools and premium fitness venues, Non-ENTERTAINER members also get access to thousands of our famous 2-for-1 and discount offers across the UAE.

AED 3,885.00 (including VAT)

AED 323.75/mo. (Billed annually)

Or 3 interest-free instalments every month of AED 1,295.00 with **postpay** ①

Includes unlimited access for families to the finest beach clubs, exclusive hotel pools and premium fitness venues. Non-ENTERTAINER members can also access our famous UAE 2-for-1 and discount offers.

AED 7,145.25 (including VAT)

AED 595.44/mo. (Billed annually)

Or 3 interest-free instalments every month of AED 2,381,75 with **postpay** ①

<

- Unlimited access to 5* beach clubs, hotel pools and fitness classes
- Non-ENTERTAINER members get access to over 14,000 2-for-1 and discount offers at restaurants, spas. attractions and more
- ✓ This package includes 1 adult membership
- ✓ Membership fee are non-refundable
- All offers are valid for 30 days from date of purchase

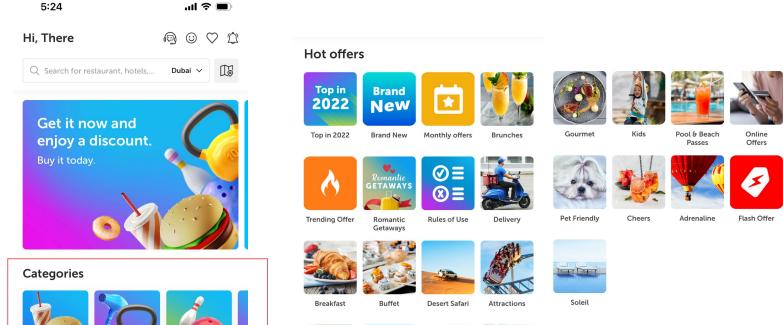
Buy now

- ✓ Unlimited access to 5* beach clubs, hotel pools
 and fitness classes
- Non-ENTERTAINER members get access to over 14,000 2-for-1 and discount offers at restaurants, spas. attractions and more
- ✓ This package includes 1 adult membership
- ✓ Membership fee are non-refundable
- All offers are valid for 12 months from date of purchase

- ✓ Unlimited access to 5* beach clubs, hotel pools and fitness classes
- Non-ENTERTAINER members get access to over 14,000 2-for-1 and discount offers at restaurants, spas, attractions and more
- ✓ This package includes 2 adult & 2 child memberships
- ✓ Membership fee are non-refundable
- All offers are valid for 12 months from date of purchase

Experience - in-app discovery





Hot offers

Food & Drink





Beauty & Fitness







Attraction

& Leisure

& groups

Shisha Offers



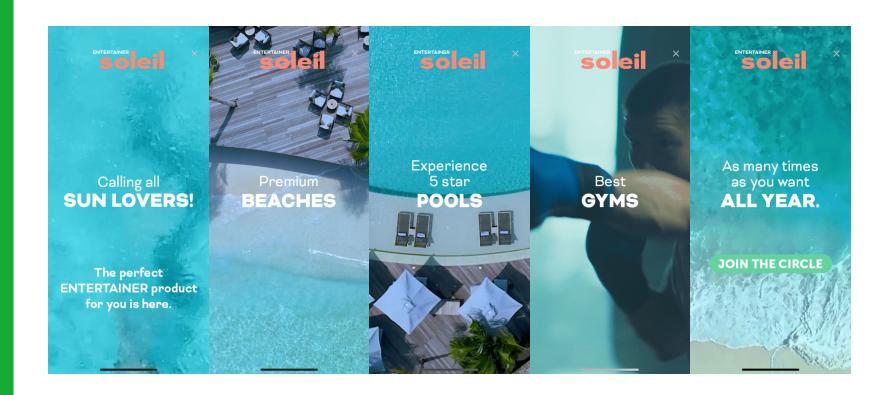
Staycations



Takeaway

Experience - in-app discovery





Experience - off-app application





Experience - off-app application



• Up to a maximum of 4 Offers per visit/booking/table for a group of 8 people or more can be used: Table 1

Number of people	1	2	3	4	5	6	7	8 or more
Number of offers	0	1	1	2	2	3	3	4 Max

zomato



Data



- Started paid membership programme in 2017
- 1.8 million users globally in 2021



Leading proposition



ZOMato PRO Introducing Zomato Pro — An Exclusive Members Club.

JOIN NOW



zomato PRO

Experience new places in your city every day and enjoy limitless dining privileges!

Offerings - services & offer types

C

Food & Drink - restaurants and pubs



Up to **40% OFF** on the total bill value. No cap on discount.



No daily, weekly or monthly **limits** on usage. Use responsibly.

Offerings - subscription

Select your membership

3-month Pro membership

AED 29

FOR 3 MONTHS

Unlock Pro privileges for 3 months

BUY PLAN

MOST POPULAR

12-month Pro membership

AED 99

FOR 1 YEAR

Unlock Pro privileges for 12 months

BUY PLAN

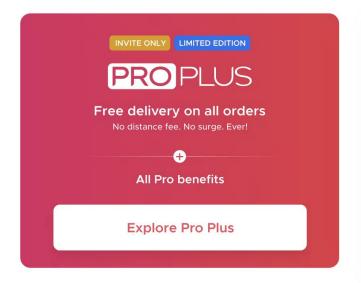
Offerings in other market



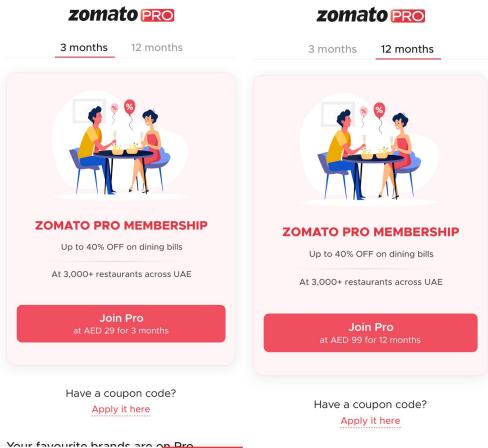
DELIVERY BENEFITS



Up to **30% extra discounts** on your order. Over and above other offers



Experience - in-app discovery



6:35

매 후 🔳

.ııl **∻ ■**

U

6:36

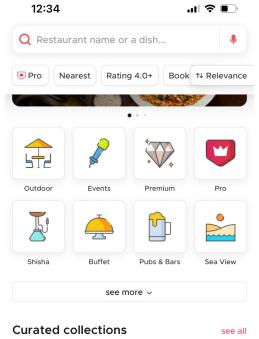
Delivery

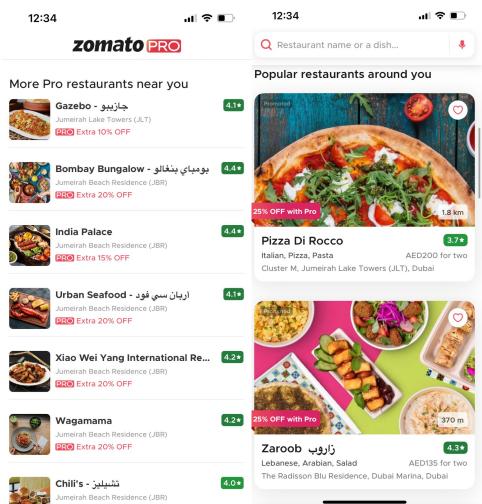
Dining Pro

Vour favourite brands are on Pro

Delivery Dining

Experience - in-app discovery





Experience - off-app application







Step 1

See all Pro Partner Restaurants



Step 2

Pay your bill using the Zomato app at the end of your meal



Step 3

Show your screen to the server and leave!

How do they introduce themselves?

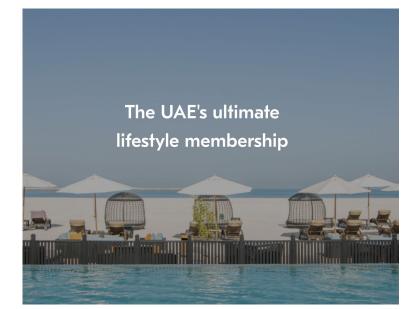


Privilee



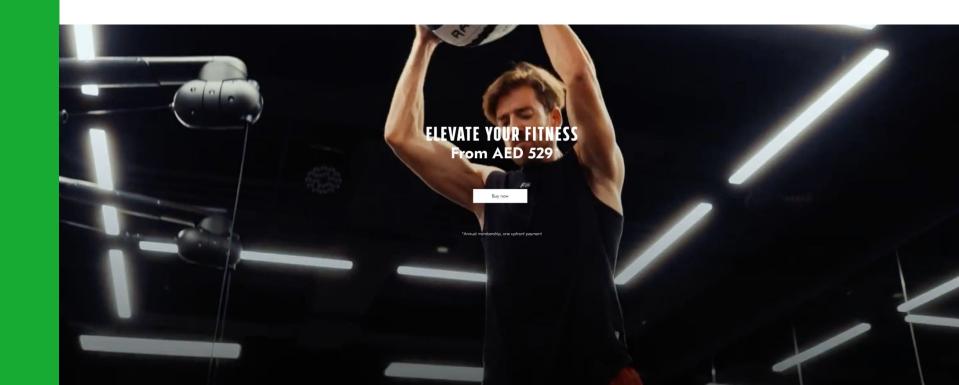
Founded by Lars Johanessen, who came to the UAE from his native Denmark in 2009, Privilee is a fitness and leisure app-based membership service offering a five-star lifestyle to everyone at affordable prices.

<u>History</u>



Leading proposition





Offerings - services & offer types





5 Star Beaches & Pools

Offerings - Beach

Discount on Food & Beverages

Free access for kids



The St. Regis Saadiyat Island Resort, Abu Dhabi

20% discount on F&B and free access for infants and three children ages 2-16



Jumeirah Zabeel Saray Dubai

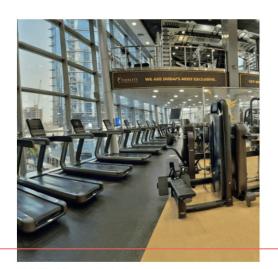
20% discount on F&B and free access for infants and three children ages $4\!-\!12$

Gyms

Offerings - Gym & fitness classes

Open gym access

Different combos of free classes



Fidelity Fitness Dubai
Open gym, lap pool and free classes available



Warehouse Gym - multiple locations

Open gym access and one free class per week per location

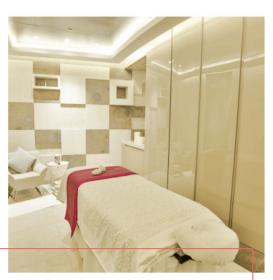
Restaurant & Spa Discounts

Offerings - restaurants & spas in hotels

Percentage off



35% off F&B
Habtoor Grand Beach Resort Dubai



40% off spa treatments Hyatt Regency Dubai Creek

Offerings - Kids' clubs & Theme parks

Kids' Clubs



Falcons Kids' Club - Fairmont The Palm Dubai Complimentary access for children aged 3 – 17 for first two hours



Junior Jungle Kids' Club - Habtoor Grand Dubai Resort Complimentary access for children ages 4-12



Rixos Premium Saadiyat Island
Paid access at an exclusive rate



The St Regis Abu Dhabi (Corniche)

Complimentary access for three children ages 4 – 16

Offerings - subscription



More than a membership



Unlimited access, every day

to five-star beaches, private pools, gyms & thousands of fitness classes



Membership options

Short term or long term memberships, monthly or annual payments, we have a plan for you!



Discounts of up to 50% off

at hundreds of restaurants, bars, spas, sports activities and personal training.

Offerings - subscription



Today, the Privilee product offering is a digital app-based membership that can be purchased for one-month, four-month, and annual time frames from as little as AED529 per month. Guest passes can also be purchased for one to four weeks at AED289 per week. Due to this price

How do I become a Privilee Member?



Register

Register your details below to unlock our best pricing and plans. All adults need their own membership & up to 3 kids go free!



Enjoy Privilee!

Once you've signed up, just download the Privilee app, log in to your account and start Privilee'ing!

Request pricing

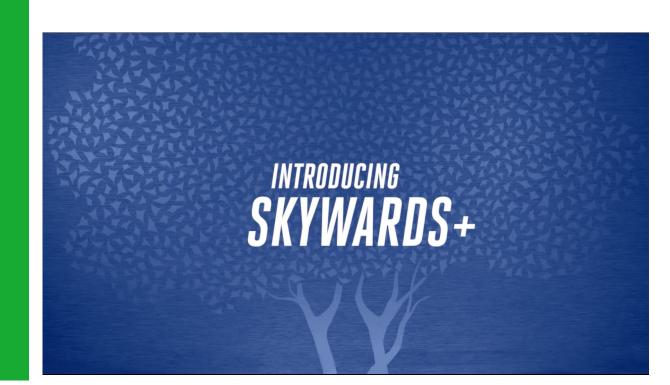
First name	Last name
Email address	
Mobile number	



Piloted in 2019

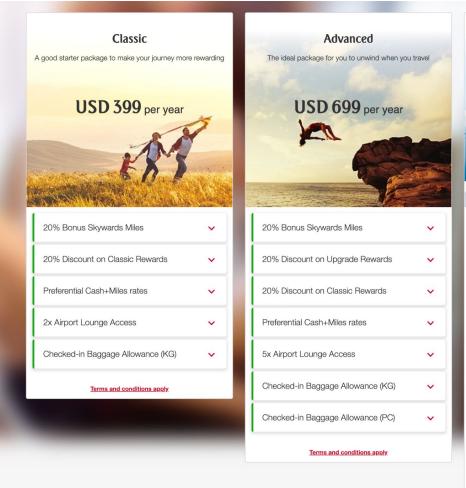


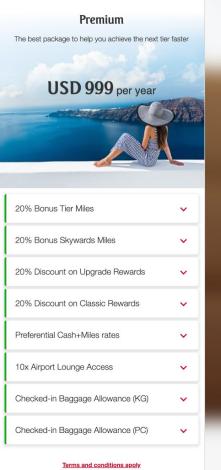






Offerings





How to use



Spend Miles with our Partners

Use your Skywards Miles to enjoy flights, hotel stays, excursions and more with our partners worldwide.











Hotels

Airlines

Car Rental

Retail & Lifestyle

Emirates Airline Foundation

Offerings - Hotels



Crown Hotels

② Earn: Earn up to 5 Miles for every AUD spent on your room

Learn more



Crowne Plaza® Hotels & Resorts

② Earn: Earn 2 Skywards Miles for every USD 1 spent | Convert 10,000 IHG® Rewards Club points into 2,000 Miles

Learn more



Emirates Skywards Hotels

② Earn: Earn up to 10,000 Skywards Miles per night and 2,500 bonus Miles when paying with a co-branded card

Learn more

Spend: Start redeeming at 5,000 Miles





Learn more



Four Points by Sheraton

Learn more

Offerings - Airlines





@ Earn: Earn up to 2 Miles per mile flown

Learn more



Alaska Airlines

 Earn: Our partnership with Alaska Airlines has ended on 1 August 2021

Learn more



Bangkok Airways

Learn more



Copa Airlines

Learn more



easyJet

Learn more



GOL Linhas Aéreas Inteligentes

Learn more

Offerings - Retail & Lifestyle

Careem

Careem

Learn More



Dubai Duty Free

O Spend: Start redeeming at 4,500 Miles

Learn More



Emirates Holidays

② Earn: Global except UK: Earn 20% bonus Miles on a
minimum three-night package. UK: Earn 1 Mile per GBP 3 spent
on a minimum three-night package. Republic of Ireland and
Germany: Earn 1 Mile per EUR 3 spent on minimum three-night
package. Denmark and Sweden: Earn 1 Skywards Mile for every
DKK 25 or 1 Mile for every SEK 35 spent on a minimum threenight package

Learn More

Spend: Start redeeming at 5,000 Miles in the UAE, UK,
 Republic of Ireland, Saudi Arabia, USA, Denmark, Sweden and
 Germany



Emirates Official Store

Learn More

Spend: Start redeeming from 2,000 Miles



GetYourGuide

Learn More

Data



- Started as dynamic loyalty program in 2019
- Present in cities Abu Dhabi, Ajman, Al Ain, Dubai,
 Fujairah, Ras Al-Khaimah, Sharjah

repeat







Always get the best value.

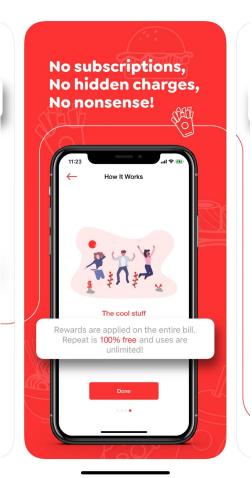
Unmatched offers across the city.

No fees, no nonsense.

Repeat is **totally free** with instant rewards.

Easy, sorted curations.

Unlimited usages, personalized curations.



Offerings



8:01

ul 🗢 🖃

8:01

매 🌣 🔳

8:02

네 후 🔳

8:02

''II 🍮 🔳



Visit or Order

Your journey starts with a Welcome Offer: A better price for your first visit or order.



Redeem

From then on, the sooner you return or order again, the better your price.



Reset!

With every purchase from a brand, your rewards are reset.



The cool stuff

Rewards are applied on the entire bill. Repeat is 100% free and uses are unlimited!

Experience - in-app discovery





VENUES NEAREST TO SELECTED LOCATION













Baker & Spice

 $\mathsf{Cafe} \cdot \mathsf{Homemade} \ \mathsf{Sausages} \cdot \mathsf{French} \ \mathsf{Toast}$

Gold & Diamond Park





Opens 9:00 AM, Thu

Min order AED 35.00



Welcome Offer 35%

Redeem your welcome offer to unlock even better rewards







Welcome Offer 35%

Redeem your welcome offer to unlock even better rewards

Reward 25%	Level Duration 5 Days	
Reward 20%	Level Duration 7 Days	
Reward 15%	Level Duration 10 Days	
Reward 10%	Level Duration Unlimited	
Sign Up / Log In to Use		

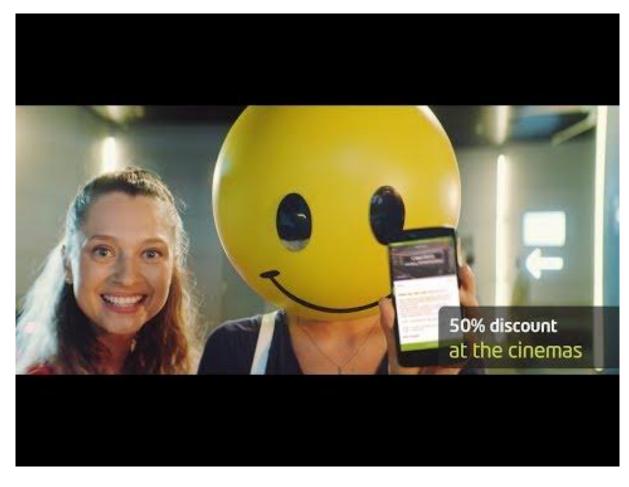
Experience - off-app application





Smiles By etisalat





Offerings



.비 후 🗊 9

Services

THE GOURMET

Buy 1 Get 1 Free

on Beverages

SHOP @ CARLTON

375 PTS or AED 3

NAMAK @ DUSIT

Buy 1 Get 1 Free on

Bills

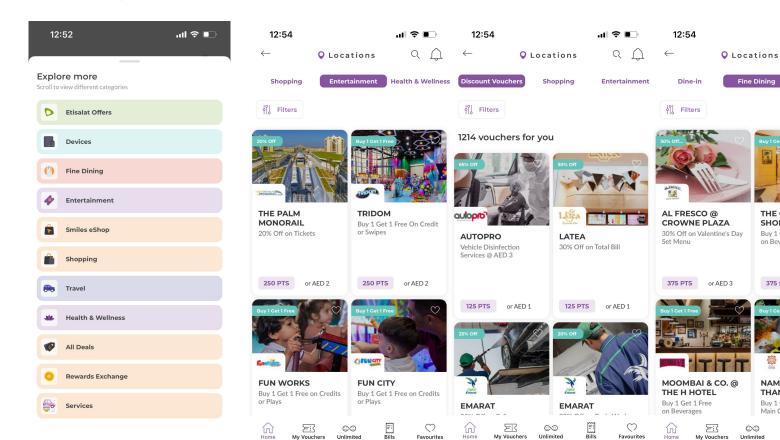
Favourites

Main Course

Unlimited

THANI ABU DHABI

Fine Dining



Offerings













Beyond Rewards



U by emaar



Offerings

Experiences



Book Your Stay 25 Stay

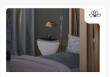


Reserve a Table

Experiences



Explore Attractions
7 Play



Relax & Spa

Earn

all 🖘 🕕

×

1:04

EARN Upoints while you Dine, Stay, Relax, Play and Shop

Provide this barcode to a member of the staff.



444411830273

GENERATE OTP

How it works



EARN AND REDEEM

Here's how it works

EARN

Earn Upoints for every Dirham you spend

2 AED = 1 UPOINT

Earn points everytime you spend at participating outlets.



You earn 1 Upoint for every AED 2 spent across Vida Hotels & Resorts, Manzil Downtown, Rove Hotels and Play experiences.



How it works









REDEEM

Pay with your Upoints on your next visit

10 UPOINTS = 1 AED

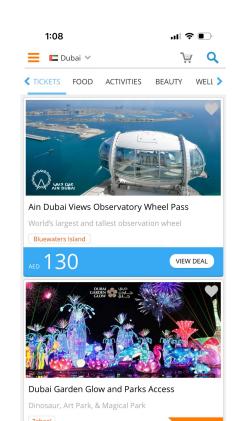
Once you have accumulated enough points, you can redeem them at participating outlets for an experience of your choice.

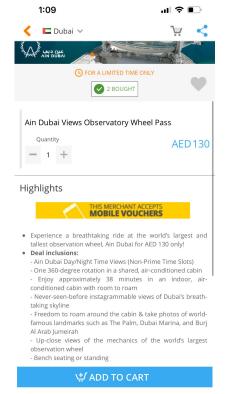
Offerings



Cobone



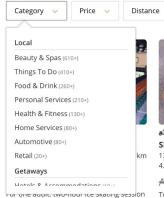




Groupon

GROUPON®

All Deals





Rating v

al Delivery Shakey S Pizza Parlor 139 KHALID BIN AL WALID RD. D... • 0.3 km

4.1 ★★★★☆ 289 Ratings

AED 56 From AED 28 50% OFF
Two regular pizzas; valid 7 days a week



Mirrors Beauty Lounge
Samya Plaza Al Riqqa Road, Dubai • 2.3 km
4.1 ★★★☆ 226 Ratings

AED 59 AED 59
From AED 47 Limited Time
Classic mani-pedi



Map View

★ Trending

Little Bangkok 10th Street, DUBAI • 2.3 km 4.3 ★★★☆ 224 Ratings

Sort By

AED 50 AED 29 42% OFF AED 50 Toward Thai Cuisine



Delivery Shakey's Pizza Parlor

139 KHALID BIN AL WALID RD, D... • 0.3 km 4.1 ★★★☆ 289 Ratings

AED 100 From **AED 50** 50% OFF



Takeaway Gloria Jean's Coffees

Burjuman Centre, Dubai • 0.6 km 4.3 ★★★★ 221 Ratings

AED 50 From AED 29 42% OFF



Fish & Co

Al Reef Mall, Dubai • 2.2 km 4.5 ★★★★ 351 Ratings

AED 100 From **AED 60** 40% OFF
AED 100 toward seafood



YallaMaid.ae

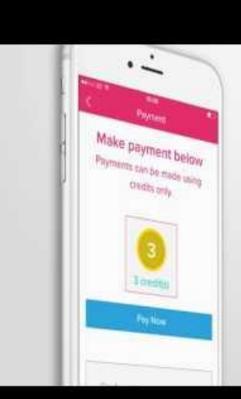
1st Floor KFC Accommodation ... • 12.2 km 4.2 ★★★☆ 35 Ratings

AED 105 From AED 75 28% OFF

Three-hour house cleaning service

Voucherskout







Instant payments using credits.

After the merchant has entered their PIN you pay a small fee for each voucher. Rayable on your phone through Voucher Skout credits.

How it works



About 24th St.

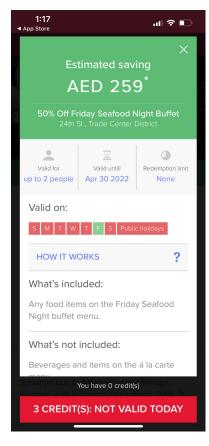
Synonymous to Asia's vibrant offerings bursting with historical inspirations, 24th St.

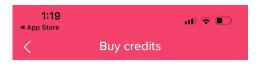














Credits allow you to use vouchers.

Buy a pack and save money.

Have a promo code? Claim your credits.











Get 12 Credits FREE
That my friend is what I call a deal





Get 40 Credits FREE
And a whole lot of good times













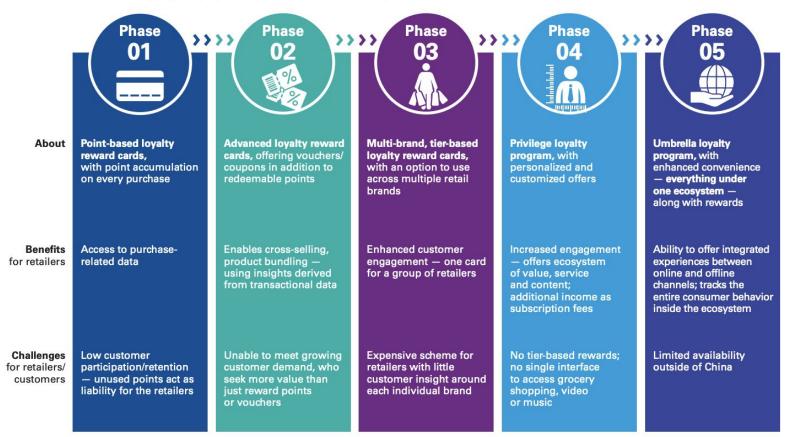
03

Pinch of data



Loyalty programs are evolving

From point-based loyalty programs, retailers are moving towards integrated and unified rewards programs, to provide personalized offers and experiences







The typical F&B consumer in the GCC



Prefers to head out

~2X

more likely to dine out rather than order in



Seeks quality and value

~54%

of consumers rate value for money and quality of food and service as essential



Responds to word of mouth

~30%

of consumers' dining decisions are driven by recommendations from others



Is more health conscious than before

>50%

prefer to eat healthily during the week and only indulge over the weekends







Is a deal seeker

~80%

are encouraged by deals when choosing a restaurant or actively seek deals for their preferred



Does not value loyalty programs

~72%

of consumers have never used them



Is tech savvy

~82%

of consumers use a food app on their smartphone/tablet



Is willing to go the extra mile

~65%

do not mind travelling more than 20 minutes to eat out







How do deals and promotions influence your eating out habits?









27%

of consumers across the region say deals encourage them to try new cuisines

26%

look for deals in their preferred cuisines

25%

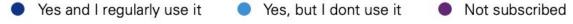
look for deals in restaurants of their choice





Do you subscribe to a loyalty programme and how often do you use it?





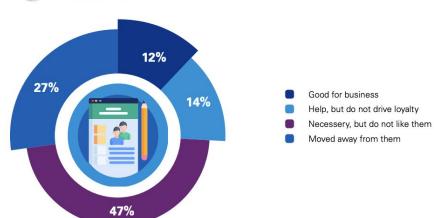


3 out 4 had a loyalty program in place by the end of 2019



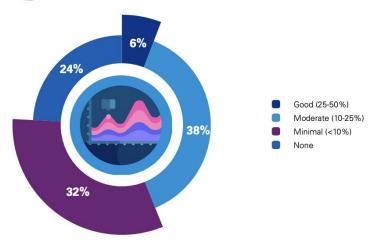


What do operators think about deals and promotions?





What share of business comes through deals and promotions?





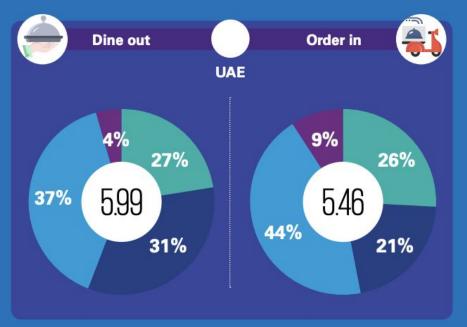


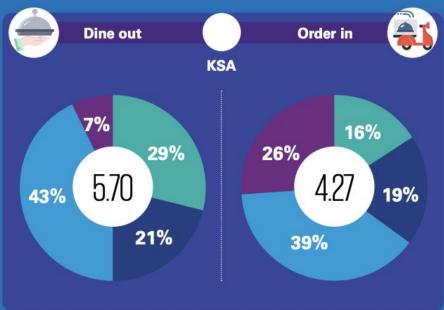
How often do you eat out at these (in a month)?28





How often do you dine out and order in?

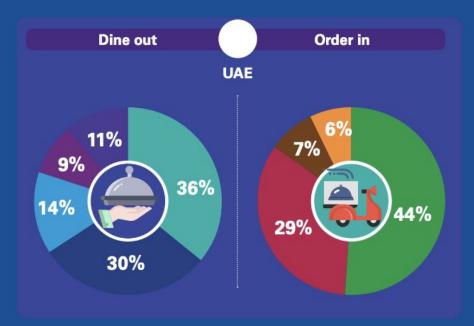


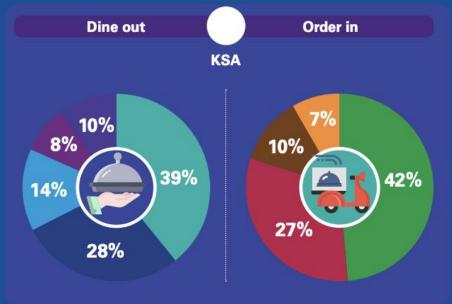


- Frequently: More than eight times a month
- Regularly: Between five to eight times a month
- Occasionaly: Up to four times a month
- Never
- ²⁶ Number in the center of the chart denotes "Frequency per month per head"



Average spend on dining out and ordering in (per person)²⁷





Dining out

- USD14
- O USD14 28
- O USD28 40

- O USD41 54
- Suppose the suppose of the suppos

Ordering in

- < USD14</p>
- USD14 28
- O USD28 40
- > USD41

Data - KSA is an underserved market

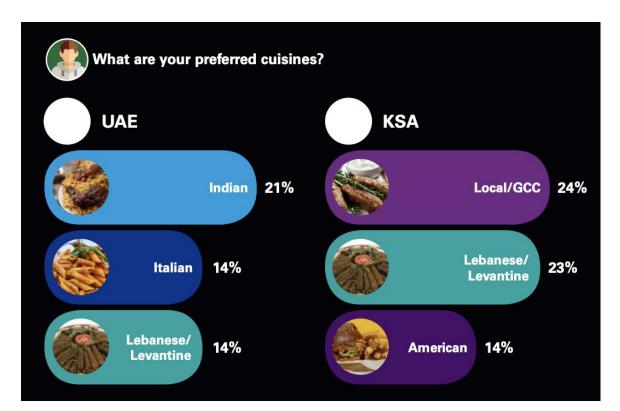




Tourist footfall is also significantly lower in KSA

Data - preferred cuisines





Trend that is reflective of the demographic construct



What makes you try a new restaurant?

	UAE	Saudi Arabia
Word of →	30%	28%
Deals and promotions →	25%	18%
Online ratings →	18%	17%
Known brands →	12%	14%





What is most important to you as a consumer?

UAE	Saudi Arabia	Kuwa
Food taste and quiaity \rightarrow 21%	21%	23%
Value for → 100/ money	18%	19%
Service → 15%	14%	15%
Ambience → 10%	13%	10%







An assortment of flavors

 The F&B market in the GCC today represents a mix of opportunities and headwinds; while the UAE and Kuwait saw a somewhat challenging 2019, Saudi Arabia was emerging as the next frontier in the region.



Delivery grows though challenges show

 The delivery segment continues to grow, but there is a need to align objectives amongst stakeholders to create a more sustainable future.



Deals and promotions, a grudging necessity

- Deals and promotions continue to influence consumers, even as some operators look to move away.
- Loyalty programs could be an alternative, although they remain arguably misunderstood and underutilized by operators.



QSR and fast casual continue to shine

- QSR and fast casual have benefited from the value-seeking behavior of consumers, while casual has been impacted.
- There is a shift from fine dining toward premium casual concepts.



The UAE and Kuwait, the big spenders

- Consumers in the UAE and Kuwait have the highest spend for dining out and ordering in, respectively.
- Cuisine preferences are driven by the demographic mix of the country, though Asian, Levantine/ Middle Eastern and Italian dominate in the region.



The pandemic hurt sales in 2020

- Operators have been severely hit during the crisis, particularly the lockdown, resulting in likely the worst year for the sector in recent times
- Customers continue to be wary about dining out as well as ordering in due to hygiene concerns, and it will likely take considerable time for demand to return to pre-pandemic levels across the region

04

KSA Market









The Entertainer



History



- Started in 2001- traditional print coupon service
 (AED 99 AED 495 and may be more)
- 2013 launched app \rightarrow 2018 "app only"





Data



- 3 million users globally in 2019
- Avg savings per user in 2015 AED 6000
- Active Markets





Asia

Singapore

Africa

Cape Town

Johannesburg & Pretoria

Durban

User base



5 types of customers (2017)

- Competitors want to save more than their friends
- Savers want to save as much as they can
- Explorers use discounts as a mean of discovering new outlets
- Socialites prefer to go out in large groups
- Tourists make heavy use of the app in a short burst and tend not to use it again

Leading proposition



hook

The best buy 1 get 1 & discount offers

Get instant 12-month access

Download now







How do they introduce themselves?

What is the ENTERTAINER?

The 2-for-1 and discount app with over 3 million members globally.

We're here to help people experience more and pay less thanks to awesome offers at high-quality restaurants; bars; spas; attractions; activities; salons; sports and fitness venues everywhere!

5:17 4 Hey, we are the ENTERTAINER

Focus on savings first

We're here to help you save

Life's a lot more fun when you can save BIG on dining out, kids' play areas, self-pampering and so much more, all year long.



Make your money back in an offer or two

Explore your city's top spots and round up quality savings worth the cost of the app.





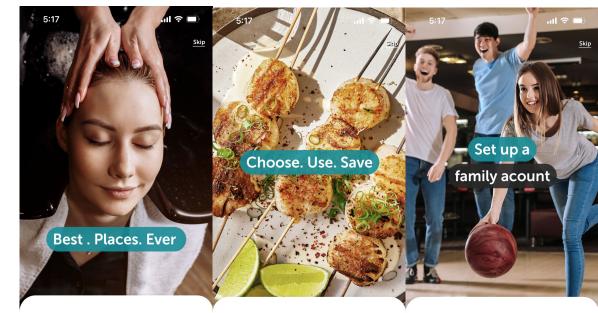
Savings first

Choices second

Personalisation next

With multiple users able to access a single Entertainer account, whether in book or app form, one of the main challenges that Ashford faces is being able to tailor each individual consumer's experience. "We are fanatical about using data to make our app more personalised and relevant to each

customer," he says. "A lot of our customers aren't just people, but households. My wife and I could be using the same account, which could result in me receiving suggested offers that aren't to my taste. Netflix, for instance, has tackled this issue very well. We've got some very exciting plans on the horizon that will tackle this issue head on."



Loads of experiences are waiting for you

Just register if you're a new user or sign in with your ENTERTAINER login details, and you're good to go!



Enjoy 7 days a week*

Pick a place, tap an offer, show your ENTERTAINER app & have fun saving. It's so easy to use! *except on public holidays and exclusion days

Share the savings with your family & friends. Each person gets individual access & can use the app at their convenience.

Add up to 4 people







Offerings - services



Categories



- Food & Drink restaurants and pubs
- Beauty & Fitness spas, salons, gyms, health clubs, medical & dental
- Attractions & Leisure entertainment, sports, attractions
- Fashion & Retail opticians, pet stores, confectionery, flowers, fashion
- Everyday Services auto, cleaning, courses, events, pets, tailoring
- Travel hotel bookings

Offerings - services



Categories



- Food & Drink 1106 in Dubai vs 149 in Jeddah and 124 in Riyadh
- Beauty & Fitness 169 in Dubai vs 69 in Jeddah and 31 in Riyadh
- Attractions & Leisure 183 in Dubai vs 28 in Jeddah and 23 in Riyadh
- Fashion & Retail 23 in Dubai vs 19 in Jeddah and 3 in Riyadh
- Everyday Services 47 in Dubai vs 7 in Jeddah and 4 in Riyadh
- Travel 14 in Dubai vs 3 in Jeddah and 3 in Riyadh

Offerings subscription



KSA

12 Month Membership The KSA membership!

Get instant access to our famous 2-for-1 and discount offers for 12 months across the Kingdom.

SAR 295.00 (including VAT)

SAR 24.59/mo. (Billed annually)

Or 3 interest-free instalments every month of SAR 98.33 with postpay ①

Includes

offers in Jeddah

offers in Rivadh

offers in Eastern Province

Membership terms ①

- ✓ Food & beverage offers
- ✓ Attractions & leisure offers
- ✓ Beauty & fitness offers
- ✓ Offers for 5* hotels
- ✓ Make your money back in just 3 offers

Buy now Tell me more









Oman and Kuwait too

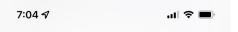


- Reducing offers
- Better deals on Talabat or 7 omato
- On delivery no support
- Care/CS not responsive or not good



* * * * 1/29/22

Aside from the degrading functionality of the App, there is a trend of degrading services in the number of participating vendors, and many of those who refuse to comply with the published terms and conditions of Entertainer, When contacted customer service through its only available method... chat!!! The answers were lame and disappointing. Your message is loud and clear; you lost your integrity and reputation... your forgery is noted... this is my last year.



Back

Ratings & Reviews

App constantly loosing participants 23 Feb ****

I am using this app from last 4 years and felt that every year participant outlets are reducing. Now only left cafes and pizza (which Already offering similar offers). Particularly for Oman this app not worth now. Even no rewards for 2020 loyal customers despite almost 70% time of year was under lockdown.

Waste of money

1v ago mahrrrrrr

We have purchased entertainer 2021 just for chocochino dip and many more chocolate restaurants, very much disappointment, after purchasing they told IS we are not providing service for entertainer users

2021's version is disappointing

1y ago Neerai30

Been a member for 4 years, now regret subscribing for 2021 the participating vendors are down by almost 90% compared

to last year. There are better deals available from the restaurants themselves or local apps like talabat for free.

Extremely disappointed by entertainer this











7:11





the ENTERTAINER 4.2★ Ratings and reviews



Muhammad Ali



Be careful when ordering delivery through the app.

You get zero support from Entertainer if your order gets delayed, is wrong or missing items, or not delivered (as was in my case). They simply tell you to talk to the merchant and nothing they can do about

it. This is wrong as they take the order, they charge my credit card and if i have to cancel the order or ask refund, they say only merchant can do refund, not us. I've been using entertainer for many years but this is sorely disappointing.

Was this review helpful?

The ENTERTAINER

12/7/21

Dear Muhammad, Thank you for your feedback it is appreciated.



Dean Boyce

*** 2/11/22 Used to have better offers, poor this year.

Was this review helpful?

No

2/14/22

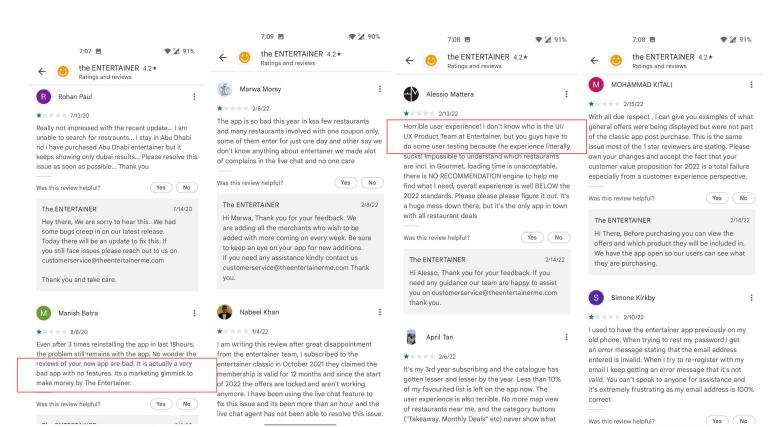
The ENTERTAINER

Hi There, We are sorry to hear of your disappointment. All merchants who wish to participate have been added to the ann to



- Bad UX can't search, locked offers etc..
- Vendor issues different menu for entertainer users, not available anymore or different policies





History

- Started in 2015 in Jeddah now in whole KSA
- 2016 SDC discount cards → 2017 employee rewards program → 2018 SDC discount app

MEET OUR TEAM



Chairman (Partner)



Deputy Chairman (Partner)



General Manager (Partner)



Awadh Bin Madhi



Yaser Basuhail Legal Consultant



Waad Boukhari Product & Communication Manager



Suzan Gharbawi Partnerships Manager



Khaled Bawazir CTO



SDC

Data









252 K

Users



1045

Brands

Leading proposition



EXPERIENCE MORE, PAY LESS

Get exclusive online and in-store discounts, offers and coupons from your favourite stores, restaurants, gyms (and many, many more places!) in one app.

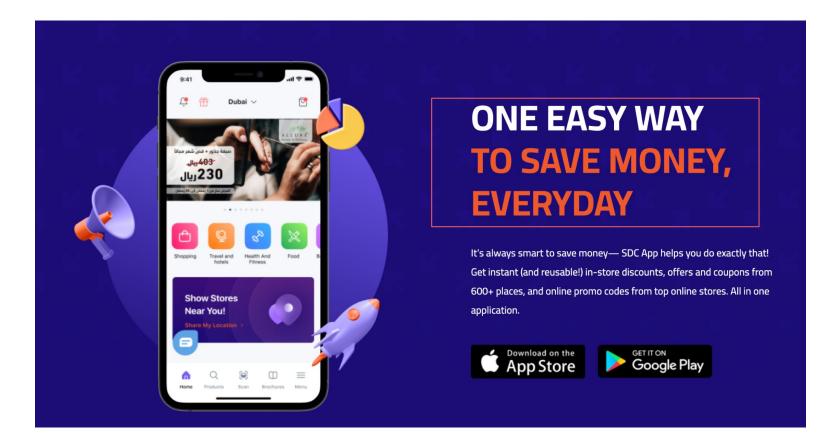






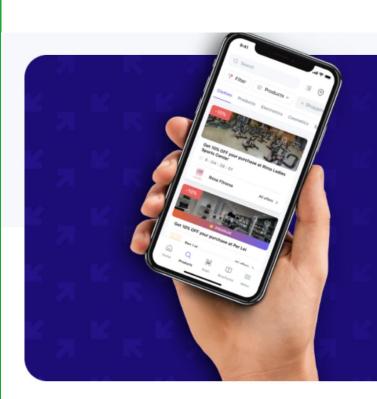
How do they introduce themselves?





And the claims they make...





BETTER, BIGGER DISCOUNTS FOR FREE

You can potentially save 100 Riyal during your first 7 days using SDC App (if utilized to the max!). Start today.





Offerings - services























New Brands

Online

Food

Shopping

Services

Health And Fitness

Entertainment

Beauty and Spa

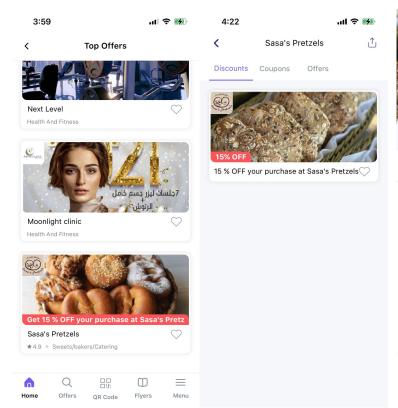
Education and Development

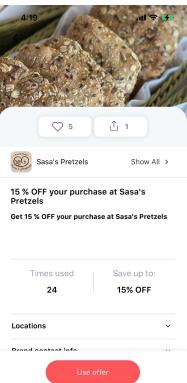
Travel and hotels

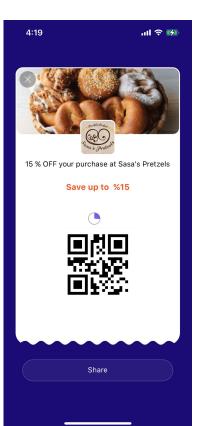
- Online as well as in-store offers
- Percentage off
- Amount off
- On single purchases, subscriptions, classes etc.

Offerings - Discounts



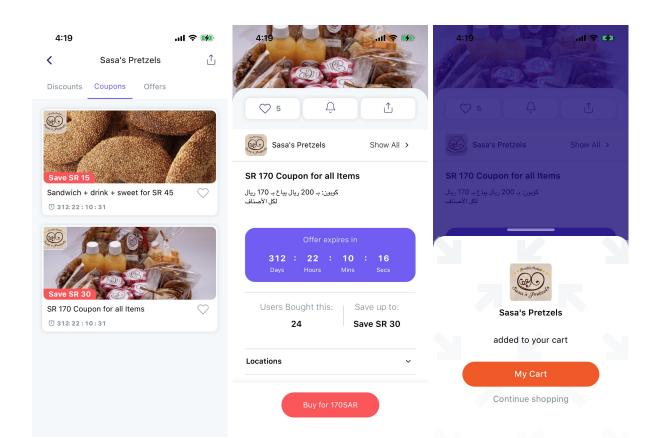






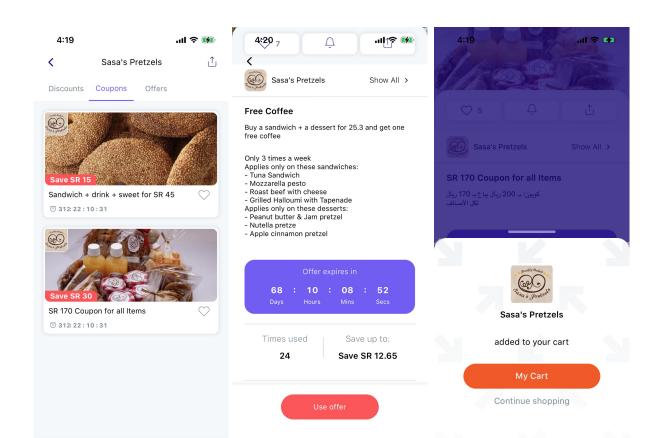
Offerings - Coupons





Offerings - Offers

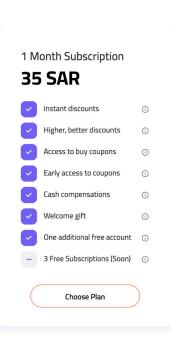


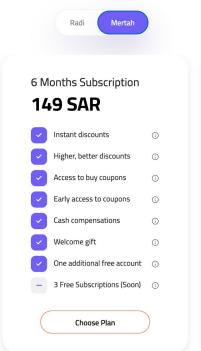


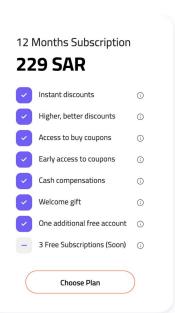
Offerings - subscription



	Radi Mertah	
	Free!	
<u> </u>	Limited instant discounts	(i)
-	Higher, better discounts	(i)
~	Access to buy coupons	(1)
_	Early access to coupons	(i)
-	Cash compensations	(i)
_	Welcome gift	1
-	One additional free Mertah account	<u> </u>
-	Gift subscriptions	(1)
(Join Today)







Rewards - more ways to enjoy Mertah





Unlock 7 Days of Mertah Discounts

Invite 5 friends to join SDC App

Send To: 5 friends | Active: 0 friends

Your referal code:

Invite 5 friends to join SDC App & get 7 days in Mertah

Share your invite link with 5 of your friends & have them sign up on SDC App to unlock unlimited access to Mertah discounts for 7 days, for free!

Your friends will also enjoy a 5-day access to Mertah discounts when they sign up with your invite link!

Start the challenge





Enjoy 3 Weeks in Mertah Subscription

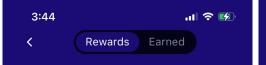
Use 10 discounts or offers over 1 month

Transactions: 10	1	Completed: 0
------------------	---	--------------

Complete 10 transactions worth of 500 SR in 1 month & get 3 weeks in Mertah subscription

Use 10 discounts or offers with a minimum bill value of 500 SR in total at any of our partners' stores in one month and enjoy free access to Mertah discounts for 3 weeks.

Start the challenge





Unlock 7 Days of Mertah Discounts

Invite 5 friends to join SDC App



Unlock 2 Weeks of Mertah Discounts

Invite 10 friends to join SDC



Unlock One Month of Mertah



Rewards

Earned

Enjoy Mertah Discounts for One Week

Use 5 discounts or offers in 1 month

3:44



Enjoy 3 Weeks in Mertah Subscription

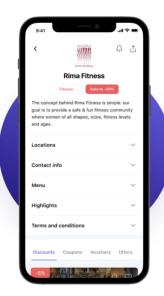
Use 10 discounts or offers over 1 month



Enjoy Mortah Discounts for One

The other side...





Earn Their Lovalty

EMPLOYEE & CLIENT REWARDS PROGRAM

Reward your employees and engage your clients with an effective loyalty & reward program tailored uniquely to suit your company

Register into program

EMPLOYEE & CLIENT REWARDS PROGRAM



Wide Selection of Benefits

Reward your people with hundreds of exclusive discounts, offers and coupons from 600+ brands in 9 different categories



Custom Mobile App

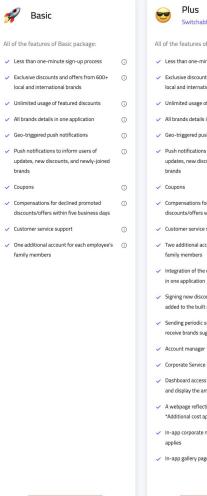
Deliver your employees an unmatched saving experience in a branded app tailored uniquely to match your corporate identity



App Development & Maintenance

Give your employers easy access to rewards without worrying about any maintenance costs or customer service— Our team will handle them for you!

The other side...



Choose Plan

Estimated time for execution 10 days

All of the features of Basic and Plus: ✓ Less than one-minute sign-up process 1 ✓ Less than one-minute sign-up process Exclusive discounts and offers from 600+ Exclusive discounts and offers from 600+ local and international brands local and international brands Unlimited usage of featured discounts 1 ✓ Unlimited usage of featured discounts All brands details in one application (1) All brands details in one application Geo-triggered push notifications (1) Geo-triggered push notifications Push notifications to inform users of (1) Push notifications to inform users of updates, new discounts, and newly-joined updates, new discounts, and newly-joined (1) Compensations for declined promoted Compensations for declined promoted discounts/offers within five business days discounts/offers within five business days Customer service support 1 Customer service support ✓ Two additional accounts for each employee's

(i) Three additional accounts for each employee's family members ✓ Integration of the corporate's existing offers ① ✓ Integration of the corporate's existing offers in one application in one application ✓ Signing new discount deals with brands to be
⑥ ✓ Signing new discount deals with brands to be < ○</p> added to the built application added to the built application ✓ Sending periodic surveys to employees to receive brands suggestions receive brands suggestions (1) Account manager Corporate Service Level Agreement (1) ✓ Corporate Service Level Agreement ✓ Dashboard access to manage users access ✓ Dashboard access to manage users access and display the amount of money saved and display the amount of money saved ✓ Periodic reports on offer and discount usage < ○</p> A webpage reflecting corporate identity. *Additional cost applies A webpage reflecting corporate identity. ✓ In-app corporate news page. *Additional cost ⊙ *Additional cost applies ✓ In-app corporate news page. *Additional cost ③ ✓ In-app gallery page. *Additional cost applies (i) ✓ In-app gallery page. *Additional cost applies Choose Plan

Estimated time for execution 10 days

Key takeaways



- We can differentiate with our umbrella offerings online as well as in-store
- Splitwise model using Careem Pay organic referral program
- Make redemption easier better than entering pin or scanning QR
- Family/Group plans
- Tiering of plans time-based or proposition differentiation
- Differentiating proposition?
- Savings Discovery Delivery Pampering expensive is affordable

Need to know more about - Why is KSA such a difficult market?

Best approach so far for V1-

Start with F&B in UAE with a single umbrella plan & people WANT free trial

General insights



- Two major psychological traits come into play when getting a loyalty programme right. Firstly, humans like to be rewarded for 'good' behaviour.
- Secondly, we are programmed to strive for elevated status.
- People are willing to adjust their behaviour and pay for both of these things i.e.
 offering aspirational value, and rewarding for 'good' commercial
 behaviour of transacting with your brand again and again
- Research shows that people speed up their repeat custom with a brand if they
 know there is a 'prize' at the end we can offer engaged customers more
 convenience free upgrades
- Designing crafty schemes to get a bigger wallet share leveraging our ecosystem